



WORLD GTL AT-A-GLANCE

World GTL Inc builds and operates gas-to-liquid (GTL) facilities that convert natural gas (coal and other hydrocarbons) into high-value, ultra clean fuels and other valuable products.

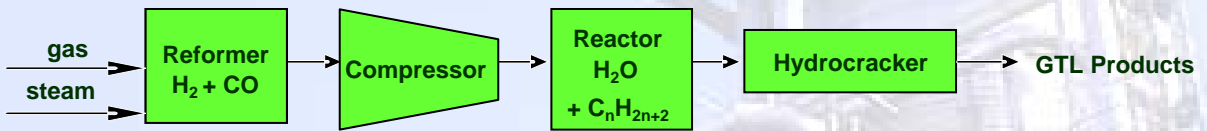
Founded in 2000 by a team of petroleum industry veterans, World GTL identifies remote, shut-in natural gas deposits that are promising development candidates for applying GTL technology. GTL can convert any hydrocarbon into the World's cleanest liquid fuels (zero sulfur, zero aromatics, biodegradable) and other valuable products. There is no dry hole risk as the gas has already been found. Vast deposits of shut-in gas exist outside North America, including in Peru, Brazil, Bolivia, Trinidad, Argentina, Angola, Indonesia, Bangladesh, Russia, Australia and others.

WHAT IS GAS-TO-LIQUID TECHNOLOGY AND WHY DOES IT MATTER?

Industry Overview - As oil prices have spiraled upwards, consumers, and the economy have been hit hard. As a consequence, there is greater emphasis on research and development of alternative energy resources. One cost-effective and efficient alternative to petroleum is synthetic GTL Diesel fuel. The GTL process can be applied to coal, gas, refinery residues and can produce a number of valuable products such as GTL Naphtha, chemical feed stocks, and even food-quality waxes. GTL synthetic diesel, used alone or in combination with traditional diesel fuel, is a clean burning fuel that reduces the world's dependence on petroleum, and at the same time meets the growing stringent environmental standards. In its ability to tap unused available sources of natural gas and other hydrocarbon deposits, GTL technology is a viable solution to the current oil crisis.

What is GTL Technology? - GTL technology takes natural gas, coal or biomass and applies the Fischer-Tropsch chemical reaction process to produce synthetic, biodegradable products that consist only of hydrogen and carbon. This process has a track record of more than fifty years of successful commercial application, and the technology itself dates back to the 1920's. Recent technological improvements have increased its economic efficiency.

The Fischer-Tropsch Process:



BUSINESS HIGHLIGHTS

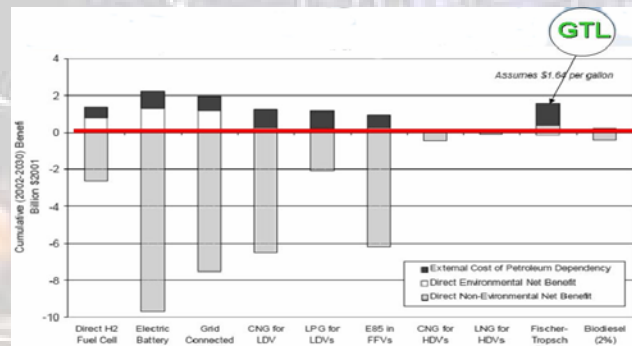
- Committed management team with a combined experience of more than 150 years of experience;
- Ground-breaking joint venture with Petrotrin in Trinidad, an integrated oil company, which is expected to yield more than 2,600 barrels of GTL Diesel and GTL Naphtha per day in 2007;
- World GTL Trinidad will be the first commercial GTL facility in the Americas;
- New environmental regulations and recent clean air requirements are propelling the demand for GTL products;
- Demand for feasible alternatives to petroleum and crude oil have created major new project opportunities for World GTL;
- Using GTL technology, with reliable and conventional gas reservoirs, now offer high ROI; and
- Significant barriers to entry.

STRATEGICALLY LOCATED AT KEY RESOURCES



COMPETITIVE ADVANTAGES

- Patented process to convert unused methanol plants to natural GTL;
- Access to recoverable, proven stranded gas in key locations;
- Partnership with Ventech, a renowned refinery relocation company, will dismantle, refurbish, transport, erect and commission the GTL plant equipment under World GTL supervision;
- Developed key strategic relationships with decision makers in various countries; and
- Uses the Fischer-Tropsch methodology, which yields the highest net benefit of any alternative fuel, as illustrated in the chart below:



World GTL is developing facilities that are strategically located throughout South America. These operation centers are close to the expanding market it serves - giving the Company an advantage of servicing its clients more effectively and efficiently.

HIGHLY EXPERIENCED MANAGEMENT TEAM

World GTL Inc - Management and Advisors

Robert O. Anderson, Chairman of the Advisory Board
Former Chairman and CEO of the Atlantic Richfield Company.

John Marriott, Member of the Advisory Board & Special Advisor
Former Managing Director of Sasol Technologies of South Africa, the undisputed World leader in GTL.

Ralph F. Cox, Director
Former Vice Chairman and COO of the Atlantic Richfield Company.

David C. Loring, President and Chief Executive Officer
During Mr. Loring's thirty years of international experience he was engaged in petroleum development and production projects with ARCO and major international projects with the General Motors Corporation.

Randall Washington, Chief Financial Officer
He has thirty-five years of international oil and gas industry experience, including serving as a Finance Manager for ARCO International.

Carlos Contreras, Chief Operating Officer, Trinidad
Former Minister of Energy, Bolivia
Occidental Petroleum, Vice President and Country Manager in the Philippines and Colombia

Don Dozier, Special Advisor on Projects
Formerly in charge of all projects for Atlantic Richfield Company.

COMPANY DEVELOPMENTS

September 22, 2005 – World GTL Inc announced that the Company has completed the approval of a joint venture with Petrotrin.

January 12, 2007 -- **Credit Suisse** closed on a \$125 million Project Finance Loan.

Construction underway, on schedule for 2007 completion.



WORLD GTL AND PETROTRIN PARTNERSHIP

- Petrotrin seeks to enhance the value of its products and make them cleaner by blending GTL into conventional diesel.
- The Joint Venture Project Company – World GTL Trinidad Limited is a partnership between Petrotrin and World GTL Inc, with both parties contributing to the common equity and with Trinidadian institutional investors as preferred shareholders.
 - Petrotrin will supply the natural gas as needed and will purchase all production for 20 years.
 - Petrotrin is the largest contributor to the national GDP of Trinidad and Tobago.
- World GTL owns 51% of the Joint Venture Company.

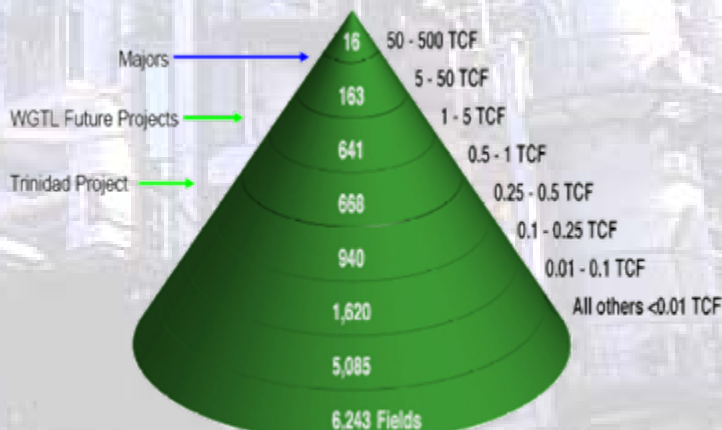
WHY SYNTHETIC GTL DIESEL FUEL?

- Natural GTL Diesel benefits the environment because it is colorless, odorless and burns cleanly;
- GTL Diesel has virtually no sulfur, aromatics, or toxic ingredients -- so pure that one can even drink it; simply hydrogen and carbon.
- Blending just 20% GTL Diesel with conventional diesel results in a fuel that exceeds nearly all international environmental standards for 2015;
- GTL Diesel enables new engines to meet national 2007 and 2010 heavy-duty diesel engine emission standards; and
- The use of GTL Diesel fuel requires no additional capital or infrastructure changes.

MANAGEABLE RISKS

- Ability to expand and capitalize on GTL are favorable due to current and projected market conditions;
- Operation risk is relatively low due to experienced management team and their proven track record;
- Currency tracks back to US Dollars - gas supply and off-take is denominated in US Dollars;
- Political Risks are minimal; and
 - Trinidad - is a pro-business country with a growing economy and increasing foreign investment.
 - Bolivia - has provided key government decision makers as liaisons to World GTL.
- Diversified Portfolio - With many development prospects, political risks are diversified and also insurable by government entities such as US-OPIC and World Bank-MIGA.
- GTL Diesel exceeds all existing and future government environmental regulations.

OPPORTUNITIES TO ACQUIRE RESERVES



*Source: IHS Energy Group. Chart shows gas fields, by size outside of North America.

10% of the smaller fields represents 3 times more BOE Reserves than Exxon, Shell and BP combined.

CORPORATE HEADQUARTERS

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FORWARD LOOKING STATEMENT

This document contains certain forward-looking statements concerning World GTL Inc. and its operations, economic performance and management's best judgment as to what may occur in the future. The actual results for the current and future periods and other corporate developments will depend upon a number of economic, competitive and other influences, many of which are beyond the control of the Company, and any one of which, or a combination of which, could materially affect the results of the Company's operations.